Environmental Justice Action Grants Program

FLUXX QUICK START GUIDE, JANUARY 2025

FLUXX GRANT PORTAL

FLUXX USER GUIDE, JANUARY 2025 (PDF)

PROGRAM WEBSITE

EJACTIONGRANTS@CALEPA.CA.GOV

Quick Start Guide Overview



Fluxx User Guide

This Quick Start Guide is intended to provide a brief overview of the main points covered in the full Fluxx User Guide, which is available on the <u>Program website</u> for download.

If you'd like to follow along, User Guide sections are referenced throughout this document.

Fluxx User Guide, January 2025 (PDF)

Section 1: About the System



Fluxx does not auto-save.

Click the **SAVE** button often!



Google Chrome

is the preferred browser for Fluxx \checkmark

Google Translate available



If a page is nonresponsive

Try clicking **SAVE** to refresh the form. If you refresh the browser and have not saved, you will lose your progress.



Troubleshooting: <u>EJActionGrants@</u> <u>calepa.ca.gov</u>

Request ID, description of the issue, screenshots (if applicable)

Section 2: Applicant Registration (1/3)

Creating an Account

CalEPA Grants Portal

Eligibility Quiz

Determines whether potential applicants are eligible to apply to the Program

Eligible applicants will move to the next Registration form



CalEPA Grants Portal

Eligibility Quiz

Is the entity registering for an account a federally-recognized tribe, 501(c)(3) nonprofit organization, or an organization recieving fiscal sponsorship from a 501(c)(3) organization?

Select Option 🗸

Is the entity organized in the State of California or legally authorized to conduct business in the State of California?

Select Option V Cancel Submit

Section 2: Applicant Registration (2/3) *Creating an Account*

Registration will look different depending on the "Applicant Type" selected

 Screenshot shows a 501(c)(3) nonprofit applicant

Complete all fields in Applicant Information (Entity Information)

Applicant Type	
501(c)(3) nonprofit organization	
Name	
Does this entity also have an Acronym or DE	A?
Street Address 1	
Street Address 2	
City	
Country	
United States 🗸	
State 🗸	
Postal Code (Zip)	
E-mail	
This is for a general inbox or grants-specific different section	

Section 2: Applicant Registration (3/3) *Creating an Account*

Complete all fields in Contact Information

- Email will be your login email
- "Submit Request" to send to Program Staff

You will receive a "New User" email in 1-2 business days

- Check your Spam folder!
- REGISTER EARLY! Program Staff will need to approve registration before you can log in.

Firs	t Name	
Last	t Name	
Proj	ject Role	
Title	`	
E-m	nail	
Pho	ne	
Do y	you have permission to edit Entity and Applic	ation materials?
Are	you a member of any CalEPA or Air Resources B	Board (ARB) Advisory Body?
Gove othe the r loan com appl	ernment Code 87104 restricts (a) members of ac rrs) (b) from making formal or informal appearanc member's state agency (d) for the purpose of infl n, license, permit, or other entitlement for use (e) pensated by a third party. Advisory Body memi lications and communications.	Ivisory bodies to a state agency (among tes or oral or written communications (c) t uencing a decision on a contract, grant, if the appearance or communication is bers are prohibited from all grant
For I CalE	more information on if this applies to your tribe o EPA's website: <u>https://calepa.ca.gov/wp-content/u</u>	r organization, please refer to the FAQ on <u>uploads/sites/6/2024/01/FAQ-Gov-Code-</u>

Section 3: Nonapplicant Registration (1/4) *Fiscal Sponsors, Partners, Consultants*

Program Guidelines

Fiscal Sponsorship (Program Guidelines, Appendix 1)

• All Fiscal Sponsors must register for an account and complete their application requirements.

Partners/Consultants (Program Guidelines, Section 3.2)

- If Consultants and/or Partners would like <u>read-only</u> access to the application, they must undergo a Nonapplicant Registration process.
- It is not required for applicants to have their Consultant and/or Partners register for an account.

Section 3: Nonapplicant Registration (2/4) *Fiscal Sponsors, Partners, Consultants*

Nonapplicant Fluxx Registration

Eligibility Quiz

Determines whether potential nonapplicants are eligible to support an application

Eligible nonapplicants will move to the next Registration form



CalEPA Grants Portal

Trying to apply as an Applicant? Please click here to submit an applicant registration form.

Eligibility Quiz

Is the entity organized in the State of California or legally authorized to conduct business in the State of California?

Select Option 🗸 Cancel Submit

Section 3: Nonapplicant Registration (3/4) *Fiscal Sponsors, Partners, Consultants*

Choose Nonapplicant Type:



vonapplicant informat	ion	
Nonapplicant Type		
	~	
Partner		
Consultant		
Fiscal Sponsor	r DBA?	

Complete all fields in the top Nonapplicant Information (Entity Information) section:

Nonapplicant Type				
	~			
Name		7		
Does this entity also have an A	cronym or DBA?			
Street Address 1]		
Street Address 2]		
City]		
Country				
United States	~			
State	~			
Postal Code (Zip)		1		
E-mail]		
This is for a general inbox or g	rants-specific inb) ox only! Your p	ersonal email wi	l be asked in a
unerent section.				

Section 3: Nonapplicant Registration (4/4) *Fiscal Sponsors, Partners, Consultants*

Complete all fields in Contact Information
Email will be your login email

"Submit Request" to send to Program Staff

You will receive a "New User" email in 1-2 business days

- Check your Spam folder!
- REGISTER EARLY! Program Staff will need to approve registration before you can log in.

First N	ame	
Last Na	ame	
Title		_
Project	Role	
	~	
E-mail		
Phone		
Are you	a member of any CalEPA or Air Resou	rces Board (ARB) Advisory Body?
	~	· · · · · · · · · · · · · · ·
Govern others) the mer loan, lic comper	ment Code 87104 restricts (a) member (b) from making formal or informal app mber's state agency (d) for the purpose sense, permit, or other entitlement for us sated by a third party. Advisory Body vitings and communications	s of advisory bodies to a state agency (among earances or oral or written communications (c) to of influencing a decision on a contract, grant, se (e) if the appearance or communication is members are prohibited from all grant
арриса	atons and communications.	
For moi CalEPA <u>87104.f</u>	re information on if this applies to your t v's website: <u>https://calepa.ca.gov/wp-co</u> final-Dec-2023.pdf	ribe or organization, please refer to the FAQ on ntent/uploads/sites/6/2024/01/FAQ-Gov-Code-

Section 4: Grant Portal Navigation (1/4)

Logging into your account

CalEPA Grants Portal

- Enter login credentials and click "Next"
 - Users receive login credentials via email after Registration is approved
- 2. Forgot Password?
 - Select the link under the login field to reset.



Section 4: Grant Portal Navigation (2/4) *About the Menu*

Users use the menu bar to navigate the Grant Portal

Collapse sections using arrow to the right of section title

Parentheses indicate amount



SAVE YOUR WORK EARLY AND OFTEN!

Section 4: Grant Portal Navigation (3/4)

- 1. Entity View Selection
 - If a user is connected to more than one entity
- 2. Start your Application (Section 5.1, Apply for Funding)
- 3. Entity Profile (Section 4.2)
- 4. People Profile (Section 4.3)



SAVE YOUR WORK EARLY AND OFTEN!

Section 4: Grant Portal Navigation (4/4)

- 5. Application Section
 - Continuing applications (Section 5.2, Draft Applications)
 - Post-submission clarification requested (Section 5.6)
 - Submitted Applications (Section 5.5, read-only)
- 6. Google Translate (Section 1.2)
- 7. Gear Icon
 - Change your password
 - Log out of your account



Section 5: Application (1/5)

Starting your Application (Section 5.1)



Application Elements (Section 5.3)

- Character Limits
- Applicant Background
- Objectives & Vision
- Project Design & Feasibility
 - Workplan Component
 - Deliverable Component
 - Budget Component
- Consultant Component
- Partner Component

Section 5: Application (2/5) Adding users to an application

For users to be added to an Entity Profile or to an Application, Program Staff must link the user on the back-end of the system. There is no way for applicants to link other users.

If you would like to add users (staff, fiscal sponsors, partners, consultants) to an application, <u>be sure to not wait until the last</u> <u>minute for approval.</u>

If you have user access issues: <u>EJActionGrants@calepa.ca.gov</u>

Section 5: Application (3/5) Adding users to an application

APPLICANTS

Applicant Registration (Section 2)

Project Role

- "Authorized Representative" or "Project Manager"
- If Project Role is Other:
- People Profile (Section 4.3)
- Confirm permission to edit materials in Registration





Section 5: Application (4/5) *Adding users to an application*

NONAPPLICANTS: FISCAL SPONSORS

Nonapplicant Registration (Section 3)

User permissions: edit access

<u>Applicant</u> who is receiving Fiscal Sponsorship must have already registered and identified Fiscal Sponsor

Section 5: Application (5/5) Adding users to an application

NONAPPLICANTS: PARTNERS/CONSULTANTS

Nonapplicant Registration (Section 3)

User permissions: read-only access

<u>Applicant</u> must complete contact section of Partner and/or Consultant Component (Section 5.3)

<u>Applicant</u> must email <u>Program Staff</u> to request Partner/Consultant link



Troubleshooting

Having issues with the CalEPA Grants Portal?

- 1. SAVE your work!
- 2. Read the Program's User Guide: <u>Fluxx User Guide (January 2025,</u> <u>PDF)</u>
- 3. Contact the Program: <u>EJActionGrants@calepa.ca.gov</u>